

Proposed revision of the EU pharmaceutical legislation: orphans and repurposed drugs

Sibren van den Berg

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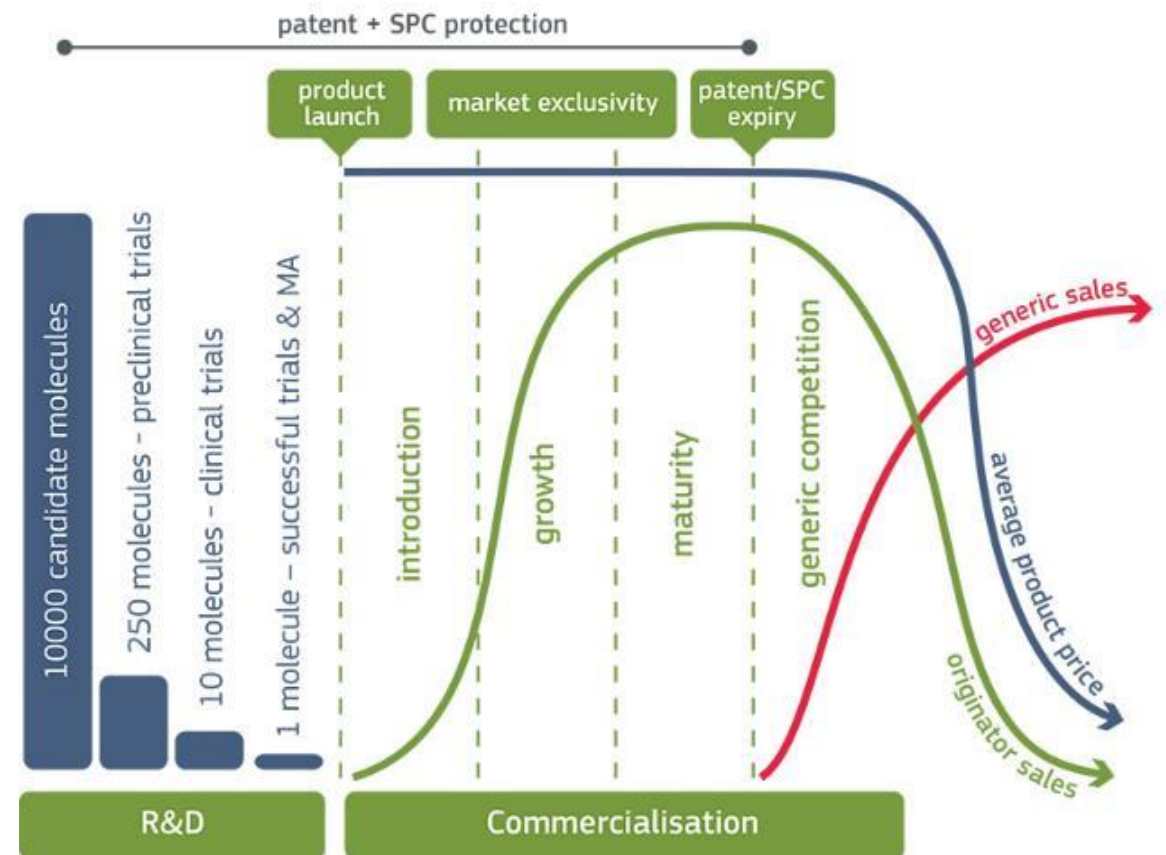


info@medicijnvoordemaatschappij.nl

Market exclusivity changes

Preliminary (unpublished work)

- Market exclusivity
 - To stimulate orphan drug development (solidarity) by protecting the market for competitors
(now: 10y+2y)
- Presumption:
 - Sharp price decrease after patent/ market exclusivity expiration because of competition
- Does this occur in rare diseases?

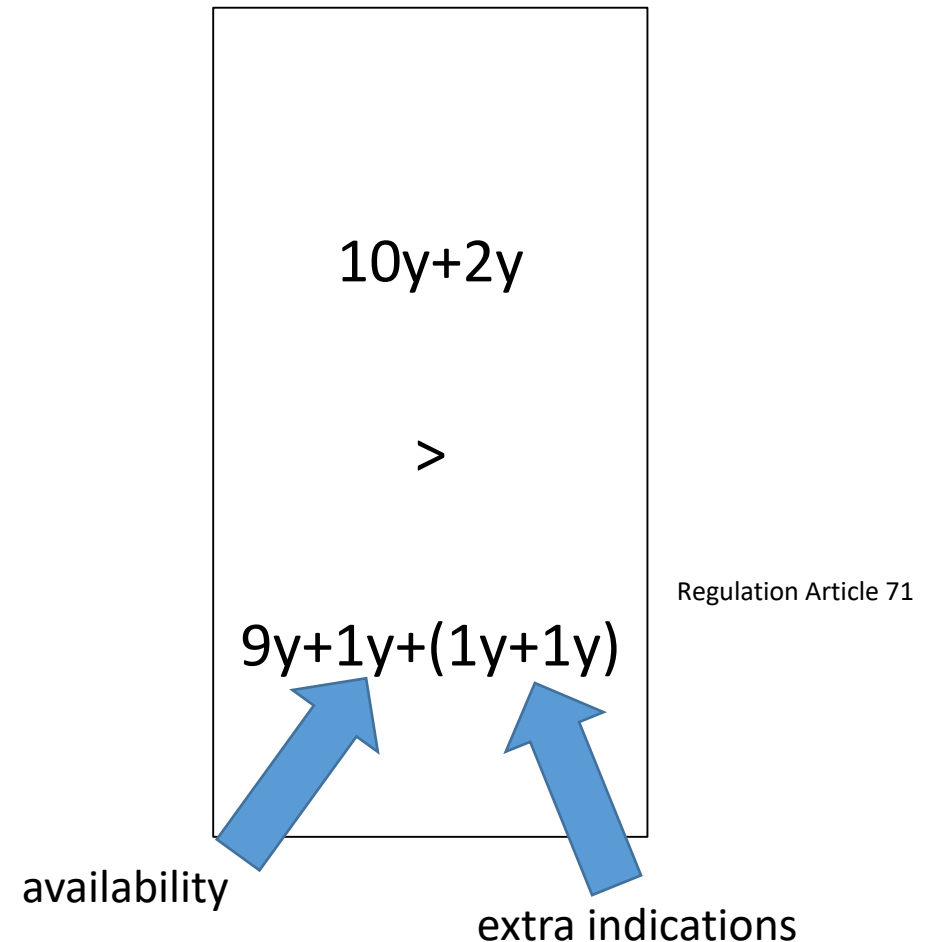


Market exclusivity changes

Preliminary (unpublished work)

Market exclusivity changes

- Price mechanism after market exclusivity?
 1. Biologicals
 2. Small molecule with small market
 - > no generics/biosimilars or price pressure
 3. Small molecule with large market
 - > Some generics and price pressure
- Generic entry long after market exclusivity end
- Will changing the duration of market exclusivity have any effect?



Drug repurposing

- Drug repurposing for rare diseases
 - 1 out of 5 orphans is repurposed
 - Most new indications start in academia but do not get on-label
 - Current routes:
 - Marketing authorization holder
 - New product
- Proposal:
 - Directive article 84: data protection
 - Regulation article 48: not-for-profit



Drug Repurposing for Rare Diseases: A Role for Academia

Sibren van den Berg^{1,2}, Saco de Visser¹, Hubert G.M. Leufkens³ and Carla E.M. Hollak^{1,2}*

Drug repurposing – Directive article 84

- 4 years data protection to existing product for a new indication
 - a) Old product (>25y or no earlier data protection)
 - b) Significant clinical benefit
 - Once per product
- Addresses non-viable business case 
 - 4 years enough?
- Substitution remains a problem 
 - Enforcable?
 - Who will enforce?

Drug repurposing – Regulation article 48

- ‘Substantial clinical or non-clinical evidence for a new indication’
 - Entities ‘not engaged in economic activity’
 - EMA: scientific opinion
 - **all available evidence**
 - Favourable > MAHs shall submit a variation
 - During or after exclusivity
- Long term availability
- Label
- Reimbursement
- What level of evidence? 
- Withdrawals? 
 - Especially when market is small 
 - Requires update full dossier
 - Extra PV

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